

Information for Solicitors

Climate Council of Australia Limited

ABN - 52 165 914 303

8 Short St

Surry Hills NSW 2010

The Climate Council of Australia holds Deductible Gift Recipient (DGR) Status and is fully Tax Exempt

Instructions

The information below should not be taken as legal advice. The Climate Council recommends if you are setting or changing a will that you get appropriate legal advice.

Set out below are four options for different forms of bequest to Climate Council of Australia Limited of 8 Short Street, Surry Hills in the State of New South Wales. Only one of the four forms should be used in any given testamentary document. Choosing the appropriate form to use depends upon the Testator's intention. When using the fourth option set out below, please ensure that both paragraphs are included in the testamentary document.

1. Simple bequest of percentage of Estate

I GIVE a sum equal to [Insert Percentage] per centum of the value of my estate before distribution to Climate Council of Australia Limited of 8 Short Street, Surry Hills in the State of New South Wales [*Optional Text: but if Climate Council of Australia Limited no longer exists as at the date of my death then to such body organisation or company having objects and purposes similar to those of Climate Council of Australia Limited in my Trustees' absolute discretion*] and **I DECLARE** that the receipt of the proper officer for the time being of that organisation shall be a full and sufficient discharge to my Trustees.

2. Simple bequest of a fixed sum

I GIVE the sum of \$ [Insert Sum] to Climate Council of Australia Limited of 8 Short Street, Surry Hills in the State of New South Wales [*Optional Text: but if Climate Council of Australia Limited no longer exists as at the date of my death then to such body organisation or company having objects and purposes similar to those of Climate Council of Australia Limited in my Trustees' absolute discretion*] and **I DECLARE** that the receipt of the proper officer for the time being of that organisation shall be a full and sufficient discharge to my Trustees.

3. Bequest of residue

I GIVE all my real and personal property not otherwise disposed of by my will to my trustees **UPON TRUST** for sale with power to postpone the sale of the whole or any part of the said property (including property of a wasting nature) and from the proceeds of sale **I DIRECT** my Trustees to pay all my just debts funeral and testamentary expenses and all taxes and duties charged on my estate or occasioned by my death and the balance remaining is called "my residuary estate".

I DIRECT my Trustees to **PAY OR TRANSFER** my residuary estate to Climate Council of Australia Limited of 8 Short Street, Surry Hills in the State of New South Wales *[Optional Text: but if Climate Council of Australia Limited no longer exists as at the date of my death then to such body organisation or company having objects and purposes similar to those of Climate Council of Australia Limited in my Trustees' absolute discretion]* and **I DECLARE** that the receipt of the proper officer for the time being of that organisation shall be a full and sufficient discharge to my Trustees.

4. Division of residue in parts

I GIVE all my real and personal property not otherwise disposed of by my will to my trustees **UPON TRUST** for sale with power to postpone the sale of the whole or any part of the said property (including property of a wasting nature) and from the proceeds of sale **I DIRECT** my Trustees to pay all my just debts funeral and testamentary expenses and all taxes and duties charged on my estate or occasioned by my death and the balance remaining is called "my residuary estate".

I DIRECT my Trustees to divide my residuary estate into [Insert Number] equal parts and to stand possessed of them as follows:

(a) to **PAY OR TRANSFER** [Insert Number] of such parts to Climate Council of Australia Limited of 8 Short Street, Surry Hills in the State of New South Wales *[Optional Text: but if Climate Council of Australia Limited no longer exists as at the date of my death then to such body organisation or company having objects and purposes similar to those of Climate Council of Australia Limited in my Trustees' absolute discretion]* and **I DECLARE** that the receipt of the proper officer for the time being of that organisation shall be a full and sufficient discharge to my Trustees;

(b) to **PAY OR TRANSFER** [Insert Number] of such parts to [Insert Recipient]

If the trusts in this clause in respect of any of the said parts of my residuary estate fail for want of a beneficiary then the part or parts in respect of which the trusts have so failed including any accretions thereto shall be held on the trusts declared in this clause in respect of the other or others of the said parts which have not failed and in the proportions those bear to each other.

For more information on how to make climate action a part of your legacy by leaving a gift in your will to the Climate Council, please contact:

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